

# **Exhibit A**

**Professional Fees for the Period  
October 10, 2012 through December 31, 2012**

**TC Global, Inc.**

**Deloitte Financial Advisory Services LLP**

**Fees Summary by Category**

**October 10, 2012 - December 31, 2012**

<b>Categories</b>	<b>Hours</b>	<b>Fees</b>
Asset Disposition	320.9	\$145,807.50
Business Operations	31.6	\$16,420.00
Cash Flow Projections	39.3	\$18,019.50
Creditor Interaction	14.3	\$6,332.50
Debtor in Possession Financing	57.9	\$26,810.50
Debtor Interaction	46.1	\$22,755.50
Financial Statement Projections	61.6	\$24,512.00
Firm Retention	3.2	\$1,840.00
Non-Working Travel	109.5	\$24,656.25
Preparation of Fee Applications	8.6	\$1,720.00
Fee's Category Subtotal :	693.0	\$288,873.75

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
10/10/2012				
Baldwin, Gene	Call with M. Farrell (CRG) regarding issues and update.	\$575.00	0.2	\$115.00
Farrell, Matt	Calls with interested party regarding diligence questions.	\$435.00	1.5	\$652.50
Farrell, Matt	Calls with interested party regarding comments to letter of interest.	\$435.00	1.2	\$522.00
Farrell, Matt	Analyze diligence lists from interested party for closing of transaction.	\$435.00	0.9	\$391.50
Farrell, Matt	Call with interested party regarding opportunity and process.	\$435.00	0.6	\$261.00
Farrell, Matt	Research regarding interested party letter of interest.	\$435.00	1.8	\$783.00
Farrell, Matt	Call with interested party regarding process update.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Bush (Bush Strout and Kornfield) regarding letter of interest issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Baldwin (CRG) regarding issues and update.	\$435.00	0.2	\$87.00
10/11/2012				
Farrell, Matt	Call with interested party regarding cash flow projections and questions.	\$435.00	1.5	\$652.50
Farrell, Matt	Call with interested party regarding diligence, process update and issues.	\$435.00	1.8	\$783.00
Farrell, Matt	Follow-up call with interested party regarding update on issues with process and resolution to move forward.	\$435.00	1.3	\$565.50
Farrell, Matt	Call with G. Bush (Bush Strout and Kornfield) regarding interested party issues moving forward.	\$435.00	0.6	\$261.00
Farrell, Matt	Meet with potential interested parties and discuss process and timing.	\$435.00	0.7	\$304.50
Farrell, Matt	Research interested parties questions to cash flow forecast.	\$435.00	2.1	\$913.50
10/15/2012				
Farrell, Matt	Input potential buyer list for sale process.	\$435.00	0.1	\$43.50
10/16/2012				
Farrell, Matt	Call with potential interested parties regarding sale opportunity.	\$435.00	0.6	\$261.00
10/17/2012				
Farrell, Matt	Calls with interested parties regarding debtor in possession and stalking horse.	\$435.00	0.4	\$174.00
10/19/2012				
Farrell, Matt	Call with interested parties regarding stalking horse.	\$435.00	0.3	\$130.50
10/22/2012				
Farrell, Matt	Call with interested party regarding company and process.	\$435.00	0.3	\$130.50
10/23/2012				
Farrell, Matt	Calls with interested parties regarding diligence questions on Company and process.	\$435.00	2.7	\$1,174.50

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**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<i><b>Asset Disposition</b></i>				
10/24/2012				
Farrell, Matt	Call with interested parties regarding opportunity.	\$435.00	1.8	\$783.00
Farrell, Matt	Analyze stalking horse diligence list and create priorities and alternate list for management.	\$435.00	0.6	\$261.00
Farrell, Matt	Create stalking horse diligence priorities and alternate list for management.	\$435.00	0.5	\$217.50
Farrell, Matt	Research emails regarding process and opportunity.	\$435.00	1.0	\$435.00
10/25/2012				
Baldwin, Gene	Review contact list and develop additional buyers for sale process.	\$575.00	1.5	\$862.50
Baldwin, Gene	Review attendee list from restaurant finance conference for potential buyers.	\$575.00	1.5	\$862.50
Farrell, Matt	Calls with interested parties regarding company, process and opportunity.	\$435.00	2.1	\$913.50
Farrell, Matt	Analyze revised letter of interest from stalking horse party.	\$435.00	0.4	\$174.00
Farrell, Matt	Send emails regarding sale process, offering memo and non-disclosure agreement.	\$435.00	0.4	\$174.00
Farrell, Matt	Add parties to data room.	\$435.00	0.2	\$87.00
Farrell, Matt	Create sale contact list for consolidation.	\$435.00	0.7	\$304.50
10/26/2012				
Baldwin, Gene	Review letter of interest from interested party.	\$575.00	0.5	\$287.50
Farrell, Matt	Call with stalking horse party regarding next steps.	\$435.00	0.3	\$130.50
10/27/2012				
Farrell, Matt	Respond to diligence questions from interested party.	\$435.00	0.3	\$130.50
10/29/2012				
Farrell, Matt	Begin preparing asset purchase agreement schedules.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding letter of interest comments and next steps.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with potential stalking horse regarding comments to letter of interest.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with interested party regarding process and update.	\$435.00	0.2	\$87.00
Farrell, Matt	Review interested party letter of interest relative to last version and note comments and concerns.	\$435.00	0.1	\$43.50
10/30/2012				
Baldwin, Gene	Prepare emails regarding stalking horse process and debtor in possession.	\$575.00	0.5	\$287.50
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding comments to asset purchase agreement.	\$435.00	0.6	\$261.00
Farrell, Matt	Update files to the data room.	\$435.00	1.1	\$478.50
Farrell, Matt	Continue drafting asset purchase agreement schedules for information sent by bankruptcy counsel.	\$435.00	0.4	\$174.00

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**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
10/30/2012				
Farrell, Matt	Analyze draft asset purchase agreement for terms of interested party.	\$435.00	1.1	\$478.50
Farrell, Matt	Calls with interested party regarding comments to letter of interest.	\$435.00	0.7	\$304.50
Farrell, Matt	Create draft absolute priority analysis.	\$435.00	0.7	\$304.50
Farrell, Matt	Work with K. Hughes (TCG) regarding interested party contact list.	\$435.00	0.4	\$174.00
Farrell, Matt	Review revised letter of interest to provide comments back to interested party.	\$435.00	0.3	\$130.50
Farrell, Matt	Respond to inquiries and requests from interested parties.	\$435.00	0.7	\$304.50
Farrell, Matt	Meet with interested party and S. Pearson (TCG).	\$435.00	2.0	\$870.00
Farrell, Matt	Follow-up with interested party regarding process and timing.	\$435.00	0.4	\$174.00
10/31/2012				
Farrell, Matt	Research diligence requests by interested parties.	\$435.00	1.6	\$696.00
Farrell, Matt	Call with letter of interest party regarding comments to documents.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with Deloitte Asia M&A regarding interested parties.	\$435.00	0.9	\$391.50
Farrell, Matt	Calls with J. Day (Bush Strout and Kornfield) regarding letter of interest issues, open items and next steps.	\$435.00	0.7	\$304.50
Farrell, Matt	Prepare draft sale process timeline.	\$435.00	0.6	\$261.00
Farrell, Matt	Diligence calls with interested parties.	\$435.00	2.0	\$870.00
11/01/2012				
Carringer, Rob	Review bid procedures.	\$575.00	0.4	\$230.00
Carringer, Rob	Call with M. Farrell (CRG) regarding bid procedures and timeline.	\$575.00	0.5	\$287.50
Farrell, Matt	Calls with interested parties regarding stalking horse.	\$435.00	0.9	\$391.50
Farrell, Matt	Diligence call with interested party.	\$435.00	0.5	\$217.50
Farrell, Matt	Begin updating offering memo and one page information summary.	\$435.00	2.0	\$870.00
Farrell, Matt	Analyze draft letter of interest and note comments.	\$435.00	0.4	\$174.00
Farrell, Matt	Discuss draft letter of interest with S. Pearson (TCG).	\$435.00	0.2	\$87.00
Farrell, Matt	Research diligence requests from interested parties.	\$435.00	0.8	\$348.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding letter of interest and call with vendor.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with R. Carringer (CRG) regarding bid procedures and timeline.	\$435.00	0.5	\$217.50
Farrell, Matt	Meet with potential plan of reorganization sponsor.	\$435.00	1.0	\$435.00
Farrell, Matt	Prepare for meeting with potential plan of reorganization sponsor.	\$435.00	0.5	\$217.50

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<b><i>Asset Disposition</i></b>				
11/01/2012				
Farrell, Matt	Call with Deloitte Corporate Finance group in Asia regarding TCG opportunity.	\$435.00	0.5	\$217.50
11/02/2012				
Baldwin, Gene	Discuss with M. Farrell the sale process and review documents with comments.	\$575.00	1.0	\$575.00
Carringer, Rob	Call with M. Farrell regarding comments to letter of interest.	\$575.00	0.4	\$230.00
Farrell, Matt	Call with C. Tobin-Presser (Bush Strout and Kornfield) regarding sale timeline.	\$435.00	0.4	\$174.00
Farrell, Matt	Consolidate comments to interested party letter of interest and prepare for call.	\$435.00	0.5	\$217.50
Farrell, Matt	Discuss with G. Baldwin the sale process and review documents with comments.	\$435.00	1.0	\$435.00
Farrell, Matt	Calls with interested parties regarding letter of interest comments.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with R. Carringer (CRG) regarding comments to letter of interest.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding letter of interest comments and issues.	\$435.00	0.6	\$261.00
11/03/2012				
Farrell, Matt	Add interested parties to data room.	\$435.00	0.3	\$130.50
11/04/2012				
Farrell, Matt	Analyze revised letter of interest in order to compare to other letter of interest and assessing risks.	\$435.00	0.6	\$261.00
11/05/2012				
Baldwin, Gene	Review letter of interest and board materials	\$575.00	1.0	\$575.00
Baldwin, Gene	Call with M. Farrell regarding sale process and debtor in possession.	\$575.00	0.8	\$460.00
Baldwin, Gene	Call with M. Farrell (CRG) and R. Carringer (CRG) regarding stalking horse letter of interest's.	\$575.00	0.5	\$287.50
Carringer, Rob	Call with M. Farrell (CRG) and G. Baldwin (CRG) regarding stalking horse letter of interest.	\$575.00	0.5	\$287.50
Carringer, Rob	Review letter of interest.	\$575.00	0.2	\$115.00
Carringer, Rob	Review timing of proposed sale process.	\$575.00	0.1	\$57.50
Farrell, Matt	Create board package for stalking horse letter of interest.	\$435.00	1.5	\$652.50
Farrell, Matt	Respond to counsel comments regarding stalking horse letter of interest.	\$435.00	0.1	\$43.50
Farrell, Matt	Call with R. Carringer (CRG) and G. Baldwin (CRG) regarding stalking horse letter of interest.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with stalking horse party regarding comments to letter of interest.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with board member regarding stalking horse letters of interest.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with S. Pearson (TCG) regarding stalking horse letter of interest's.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with G. Baldwin regarding sale process and debtor in possession.	\$435.00	0.8	\$348.00

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**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
11/06/2012				
Baldwin, Gene	Review board materials and letter of interest.	\$575.00	1.0	\$575.00
Carringer, Rob	Respond to emails from company regarding stalking horse.	\$575.00	1.0	\$575.00
Farrell, Matt	Call with stalking horse party on next steps.	\$435.00	0.5	\$217.50
Farrell, Matt	Begin coordination efforts on next steps among attorney's, company and stalking horse.	\$435.00	0.8	\$348.00
Farrell, Matt	Resolve issues with board questions on letter of interest.	\$435.00	1.0	\$435.00
Farrell, Matt	Resolve remaining letter of interest issues regarding board and stalking horse party.	\$435.00	0.9	\$391.50
11/07/2012				
Baldwin, Gene	Discuss sale process with M. Farrell.	\$575.00	0.5	\$287.50
Farrell, Matt	Track down diligence items for stalking horse.	\$435.00	0.6	\$261.00
Farrell, Matt	Review draft bid procedures order.	\$435.00	0.9	\$391.50
Farrell, Matt	Discuss sale process with G. Baldwin.	\$435.00	0.5	\$217.50
Farrell, Matt	Finalize draft documents and send to stalking horse.	\$435.00	0.2	\$87.00
Farrell, Matt	Calls with J. Day (Bush Strout and Kornfield) regarding comments to draft asset purchase agreement and bid procedures order.	\$435.00	1.4	\$609.00
Farrell, Matt	Review asset purchase agreement and bid procedures motion.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with debtor in possession Lender and stalking horse regarding diligence and process.	\$435.00	0.5	\$217.50
Farrell, Matt	Continue tracking down diligence items for stalking horse bidder.	\$435.00	0.3	\$130.50
Farrell, Matt	Continue to coordinate further diligence for stalking horse bidder.	\$435.00	0.3	\$130.50
Farrell, Matt	Review questions related to stalking horse letter of interest.	\$435.00	0.4	\$174.00
Farrell, Matt	Review draft asset purchase agreement.	\$435.00	2.1	\$913.50
Farrell, Matt	Calls with stalking horse regarding diligence items.	\$435.00	0.6	\$261.00
11/08/2012				
Baldwin, Gene	Call with M. Farrell regarding stalking horse.	\$575.00	0.5	\$287.50
Farrell, Matt	Meet with stalking horse regarding agenda for visit.	\$435.00	0.4	\$174.00
Farrell, Matt	Prepare list of emails for sale process blast.	\$435.00	1.0	\$435.00
Farrell, Matt	Edit email blast document.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with G. Baldwin regarding stalking horse.	\$435.00	0.5	\$217.50
Farrell, Matt	Resolve data room access issues for stalking horse.	\$435.00	0.4	\$174.00
Farrell, Matt	Add additional contacts to the data room.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with G. Bush (Bush Strout and Kornfield) regarding APS schedule and UCC issues with letter of interest.	\$435.00	0.3	\$130.50

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**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
11/08/2012				
Farrell, Matt	Create absolute priority schedule for Debtor to share with UCC.	\$435.00	0.3	\$130.50
11/09/2012				
Farrell, Matt	Meet with C. Campbell (TCG) regarding budget, professional fees, projected liquidity, asset purchase agreement schedules and check run.	\$435.00	1.6	\$696.00
Farrell, Matt	Review and comment on sale documents.	\$435.00	0.3	\$130.50
Farrell, Matt	Draft email to vendor regarding stalking horse.	\$435.00	0.8	\$348.00
Farrell, Matt	Call to discuss issues with S. Pearson (TCG) and stalking horse.	\$435.00	0.8	\$348.00
Farrell, Matt	Revise fixed asset listing for asset purchase agreement schedules.	\$435.00	1.4	\$609.00
Farrell, Matt	Create potential buyer list from CapIQ.	\$435.00	0.9	\$391.50
11/12/2012				
Baldwin, Gene	Call with M. Farrell (CRG) to update engagement status.	\$575.00	0.1	\$57.50
Farrell, Matt	Call with G. Baldwin (CRG) to update engagement status.	\$435.00	0.1	\$43.50
11/13/2012				
Farrell, Matt	Analyze revised bid procedures motion.	\$435.00	0.5	\$217.50
Farrell, Matt	Revise draft offering memo.	\$435.00	1.7	\$739.50
Farrell, Matt	Revise draft public information email one page information summary.	\$435.00	0.8	\$348.00
Farrell, Matt	Analyze draft cure schedule.	\$435.00	1.5	\$652.50
Farrell, Matt	Review draft cure schedule with S. Pearson (TCG).	\$435.00	0.6	\$261.00
Farrell, Matt	Conduct calls with stalking horse to coordinate diligence requests and resolve issues.	\$435.00	0.8	\$348.00
Farrell, Matt	Read through revised asset purchase agreement from stalking horse party.	\$435.00	0.7	\$304.50
11/14/2012				
Carringer, Rob	Teleconference with M. Farrell on the executive contracts cures.	\$575.00	0.2	\$115.00
Farrell, Matt	Teleconference with R. Carringer on the executive contracts cures.	\$435.00	0.2	\$87.00
Farrell, Matt	Create cash sources and uses at close from stalking horse transaction.	\$435.00	2.1	\$913.50
Farrell, Matt	Read and respond to emails regarding diligence requests.	\$435.00	1.1	\$478.50
Farrell, Matt	Call with S. Pearson (TCG) regarding stalking horse issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding comments to asset purchase agreement and bid procedures.	\$435.00	1.2	\$522.00
Farrell, Matt	Call with stalking horse (stalking horse) on open items.	\$435.00	0.2	\$87.00
Farrell, Matt	Finalize revised asset purchase agreement to stalking horse group.	\$435.00	0.4	\$174.00



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<b><i>Asset Disposition</i></b>				
11/14/2012				
Farrell, Matt	Call with stalking horse regarding open issues and cure schedule.	\$435.00	0.6	\$261.00
Farrell, Matt	Prepare for asset purchase agreement call with stalking horse group.	\$435.00	0.8	\$348.00
Farrell, Matt	Participate in asset purchase agreement call with Bush Strout and stalking horse group.	\$435.00	0.9	\$391.50
11/15/2012				
Carringer, Rob	Update with M. Farrell on the status of the case.	\$575.00	0.5	\$287.50
Farrell, Matt	Update with R. Carringer on the status of the case.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with stalking horse regarding sources and uses at close.	\$435.00	0.4	\$174.00
Farrell, Matt	Research diligence requests and questions.	\$435.00	0.7	\$304.50
Farrell, Matt	Reconcile contracts to cure schedule listing.	\$435.00	1.1	\$478.50
Farrell, Matt	Create public information one page information summary.	\$435.00	0.6	\$261.00
Farrell, Matt	Assist Debtor to finalize Offering Memorandum.	\$435.00	0.7	\$304.50
Farrell, Matt	Continue to create public information summary and finalizing other stalking horse-related documents.	\$435.00	1.4	\$609.00
11/16/2012				
Baldwin, Gene	Call with M. Farrell regarding sale process.	\$575.00	1.0	\$575.00
Baldwin, Gene	Participate in meetings with interested parties.	\$575.00	1.5	\$862.50
Farrell, Matt	Call with G. Baldwin regarding sale process.	\$435.00	1.0	\$435.00
Farrell, Matt	Call with Omni regarding email blast.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with stalking horse regarding open issues and next steps.	\$435.00	0.4	\$174.00
Farrell, Matt	Finalize all sale-related documents per comments from Deloitte QRM.	\$435.00	1.1	\$478.50
Farrell, Matt	Review and revise email blast listing.	\$435.00	0.8	\$348.00
Farrell, Matt	Send finalized email blast listing to Omni.	\$435.00	0.8	\$348.00
Farrell, Matt	Respond to real estate questions from stalking horse.	\$435.00	0.6	\$261.00
Farrell, Matt	Revise cash flow forecast.	\$435.00	0.2	\$87.00
Farrell, Matt	Prepare for Omni call.	\$435.00	0.1	\$43.50
Farrell, Matt	Finalize sale documents.	\$435.00	0.4	\$174.00
11/17/2012				
Farrell, Matt	Follow-up call with S. Pearson (TCG) regarding stalking horse issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with S. Pearson (TCG) regarding stalking horse call.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with stalking horse and S. Pearson (TCG) regarding stalking horse offer.	\$435.00	1.0	\$435.00

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<b><i>Asset Disposition</i></b>				
11/18/2012				
Farrell, Matt	Analyze revised proposal from stalking horse.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with S. Pearson (TCG) regarding stalking horse issues.	\$435.00	0.5	\$217.50
11/19/2012				
Baldwin, Gene	Update call with M. Farrell (CRG).	\$575.00	0.1	\$57.50
Baldwin, Gene	Call with M. Farrell (CRG) and R. Carringer (CRG) regarding asset purchase agreement issues.	\$575.00	0.6	\$345.00
Baldwin, Gene	Analyze documents related to stalking horse asset purchase agreement and transaction.	\$575.00	2.0	\$1,150.00
Carringer, Rob	Call with G. Baldwin (CRG) and M. Farrell (CRG) regarding asset purchase agreement issues.	\$575.00	0.6	\$345.00
Farrell, Matt	Update call with stalking horse party.	\$435.00	0.2	\$87.00
Farrell, Matt	Update call with G. Baldwin (CRG).	\$435.00	0.1	\$43.50
Farrell, Matt	Call with Bush Strout and TCG management regarding asset purchase agreement issues.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with G. Baldwin (CRG) and R. Carringer (CRG) regarding asset purchase agreement issues.	\$435.00	0.6	\$261.00
Farrell, Matt	Analyze revised purchase documents.	\$435.00	1.1	\$478.50
Farrell, Matt	Calls with interested parties regarding TCG sale opportunity.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with potential credit card processor regarding replacement.	\$435.00	0.2	\$87.00
Farrell, Matt	Research diligence information to stalking horse.	\$435.00	0.5	\$217.50
Farrell, Matt	Update call with J. Day (bankruptcy counsel).	\$435.00	0.5	\$217.50
11/20/2012				
Baldwin, Gene	Call with M. Farrell (CRG), J. Day (Bush Strout and Kornfield) and S. Pearson (TCG) regarding update and next steps.	\$575.00	0.5	\$287.50
Baldwin, Gene	Call with M. Farrell (CRG), S. Pearson (TCG) and J. Day (Bush Strout and Kornfield) regarding strategy and talking point for stalking horse call.	\$575.00	0.5	\$287.50
Baldwin, Gene	Call with R. Carringer on TCG call with stalking horse.	\$575.00	0.3	\$172.50
Baldwin, Gene	Review source and use of funds with stalking horse.	\$575.00	1.0	\$575.00
Baldwin, Gene	Discuss source and use of funds on sale with S. Pearson.	\$575.00	0.8	\$460.00
Carringer, Rob	Call with G. Baldwin on TCG call with stalking horse.	\$575.00	0.3	\$172.50
Farrell, Matt	Call with G. Baldwin (CRG), S. Pearson (TCG) and J. Day (Bush Strout and Kornfield) regarding strategy and talking point for stalking horse call.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Baldwin (CRG), J. Day (Bush Strout and Kornfield) and S. Pearson (TCG) regarding update and next steps.	\$435.00	0.5	\$217.50
Farrell, Matt	All-hands call with stalking horse regarding open issues.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with S. Pearson (TCG) and C. Campbell (TCG) regarding additional schedule needs.	\$435.00	0.2	\$87.00

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Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
11/21/2012				
Baldwin, Gene	Call with M. Farrell (CRG) regarding stalking horse issues.	\$575.00	0.4	\$230.00
Baldwin, Gene	Prepare for board meeting to approve stalking horse agreement.	\$575.00	0.6	\$345.00
Baldwin, Gene	Participate in board call regarding stalking horse, asset purchase agreement and other issues.	\$575.00	0.9	\$517.50
Farrell, Matt	Call with stalking horse regarding process.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with stalking horse regarding asset purchase agreement schedules.	\$435.00	0.3	\$130.50
Farrell, Matt	Update call with stalking horse party.	\$435.00	0.1	\$43.50
Farrell, Matt	Call with G. Baldwin (CRG) regarding stalking horse issues.	\$435.00	0.4	\$174.00
Farrell, Matt	Analyze revised asset purchase agreement.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding asset purchase agreement and other document issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Revise asset purchase agreement schedules.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with C. Campbell (TCG) regarding asset purchase agreement schedules.	\$435.00	0.5	\$217.50
Farrell, Matt	Participate in board call regarding stalking horse, asset purchase agreement and other issues.	\$435.00	0.9	\$391.50
Farrell, Matt	Call with stalking horse regarding asset purchase agreement schedules.	\$435.00	0.3	\$130.50
Farrell, Matt	Revise asset purchase agreement schedules for comments from stalking horse.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with debtor in possession lender and TCG management regarding open questions and next steps.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with stalking horse regarding open issues.	\$435.00	0.2	\$87.00
Farrell, Matt	Revise asset purchase agreement Schedules for comments from TCG and stalking horse.	\$435.00	1.3	\$565.50
11/23/2012				
Farrell, Matt	Call with stalking horse regarding open items and timing.	\$435.00	0.2	\$87.00
11/24/2012				
Farrell, Matt	Call with S. Pearson (TCG) regarding asset purchase agreement schedules.	\$435.00	0.7	\$304.50
11/25/2012				
Farrell, Matt	Revise draft one page information summary for review by S. Pearson (TCG).	\$435.00	0.6	\$261.00
Farrell, Matt	Revise Offering Memorandum for review by S. Pearson (TCG).	\$435.00	0.6	\$261.00
Farrell, Matt	Upload documents to data room in preparation for sale process.	\$435.00	0.9	\$391.50
11/26/2012				
Baldwin, Gene	Update call with M. Farrell (CRG).	\$575.00	0.2	\$115.00
Farrell, Matt	Analyze final bid procedures order and respond.	\$435.00	0.3	\$130.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
11/26/2012				
Farrell, Matt	Finalize and execute asset purchase agreement and send out final documents.	\$435.00	0.3	\$130.50
Farrell, Matt	Begin contacting interested parties by sending offering memo and adding new parties under non-disclosure agreement to data room.	\$435.00	0.4	\$174.00
Farrell, Matt	Add interested parties to the data room.	\$435.00	0.1	\$43.50
Farrell, Matt	Begin responding to emails from interested parties that received email blast.	\$435.00	0.3	\$130.50
Farrell, Matt	Update call with G. Baldwin (CRG).	\$435.00	0.2	\$87.00
11/27/2012				
Baldwin, Gene	Update call with M. Farrell regarding stalking horse transaction.	\$575.00	0.5	\$287.50
Farrell, Matt	Update call with G. Baldwin regarding stalking horse transaction.	\$435.00	0.5	\$217.50
Farrell, Matt	Respond to emails from interested parties regarding sale process and one page information summary.	\$435.00	1.5	\$652.50
Farrell, Matt	Continue calls to interested parties regarding TCG opportunity.	\$435.00	1.1	\$478.50
Farrell, Matt	Continue making calls to interested parties regarding TCG sale process.	\$435.00	1.6	\$696.00
11/28/2012				
Baldwin, Gene	Follow-up call with M. Farrell regarding stalking horse transaction.	\$575.00	0.5	\$287.50
Farrell, Matt	Follow-up call with G. Baldwin regarding stalking horse transaction.	\$435.00	0.5	\$217.50
Farrell, Matt	Continue calls and sending emails to generate interest in sales process.	\$435.00	2.8	\$1,218.00
Farrell, Matt	Continue calls and sending emails to interested parties regarding sale process.	\$435.00	3.0	\$1,305.00
Farrell, Matt	Continue making calls and sending emails to potential interested parties.	\$435.00	2.5	\$1,087.50
11/29/2012				
Baldwin, Gene	Follow-up call with M. Farrell regarding stalking horse transaction.	\$575.00	0.5	\$287.50
Farrell, Matt	Follow-up call with G. Baldwin regarding stalking horse transaction.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with interested party and Deloitte UK M&A regarding TCG sale process.	\$435.00	0.5	\$217.50
Farrell, Matt	Calls with interested parties regarding company and process.	\$435.00	1.5	\$652.50
11/30/2012				
Baldwin, Gene	Read emails regarding shareholder communications.	\$575.00	0.5	\$287.50
Baldwin, Gene	Call with M. Farrell on sale process.	\$575.00	0.4	\$230.00
Farrell, Matt	Create buyer tracking list for TCG management.	\$435.00	1.3	\$565.50
Farrell, Matt	Further calls with interested parties regarding TCG opportunity.	\$435.00	1.9	\$826.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
11/30/2012				
Farrell, Matt	Respond to non-disclosure agreement comments including add people to data room.	\$435.00	1.8	\$783.00
Farrell, Matt	Call with G. Baldwin on sale process.	\$435.00	0.4	\$174.00
Farrell, Matt	Calls with interested parties regarding TCG opportunity.	\$435.00	2.2	\$957.00
12/03/2012				
Farrell, Matt	Update buyer tracking list.	\$435.00	0.1	\$43.50
Farrell, Matt	Process open non-disclosure agreement comments from interested parties.	\$435.00	0.1	\$43.50
Farrell, Matt	Speak with interested parties regarding TCG opportunity.	\$435.00	0.5	\$217.50
12/04/2012				
Farrell, Matt	Create sources and uses with absolute priority schedule with projection of all claims based upon stalking horse purchase price, at request of board.	\$435.00	1.4	\$609.00
Farrell, Matt	Calls with potential interested parties.	\$435.00	1.9	\$826.50
Farrell, Matt	Resolve non-disclosure agreement issues.	\$435.00	0.3	\$130.50
Farrell, Matt	Finalize offer memorandum.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with potential interested party.	\$435.00	1.2	\$522.00
Farrell, Matt	Meet with potential interested party regarding sale process and opportunity.	\$435.00	1.5	\$652.50
Farrell, Matt	Calls with interested parties regarding process, opportunity, non-disclosure agreements and data room.	\$435.00	0.7	\$304.50
Farrell, Matt	Respond to emails from interested parties regarding process, opportunity, non-disclosure agreement's and data room.	\$435.00	0.6	\$261.00
12/05/2012				
Farrell, Matt	Begin processing non-disclosure agreements for signature.	\$435.00	0.5	\$217.50
Farrell, Matt	Speak with J. Day (BSK) regarding UCC call with stalking horse.	\$435.00	0.3	\$130.50
Farrell, Matt	Calls to interested parties.	\$435.00	1.3	\$565.50
Farrell, Matt	Respond to emails from interested parties.	\$435.00	0.4	\$174.00
Farrell, Matt	Finalize non-disclosure agreements.	\$435.00	0.4	\$174.00
Farrell, Matt	Continue calling interested parties.	\$435.00	0.9	\$391.50
Farrell, Matt	Continue sending emails with one page information summary and non-disclosure agreements to interested parties.	\$435.00	0.8	\$348.00
Farrell, Matt	Update call with stalking horse.	\$435.00	0.6	\$261.00
12/06/2012				
Baldwin, Gene	Review objections on sell motion filed.	\$575.00	1.0	\$575.00
Carringer, Rob	Follow up with M. Farrell on emails on objections, sale process and timing for auction.	\$575.00	0.5	\$287.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/06/2012				
Farrell, Matt	Additional calls with interested parties regarding TCG sale process and opportunity.	\$435.00	1.1	\$478.50
Farrell, Matt	Respond to emails regarding questions from interested parties.	\$435.00	0.5	\$217.50
Farrell, Matt	Analyze objections to sale motion and bid procedures motion in preparation for hearing next day.	\$435.00	0.6	\$261.00
Farrell, Matt	Finalize second email blast including coordination for sending out with Omni.	\$435.00	0.5	\$217.50
Farrell, Matt	Calls with interested parties regarding TCG sale process and opportunity.	\$435.00	2.3	\$1,000.50
Farrell, Matt	Process non-disclosure agreements.	\$435.00	0.5	\$217.50
Farrell, Matt	Finalize offering memos.	\$435.00	0.4	\$174.00
Farrell, Matt	Update buyer tracking list.	\$435.00	0.6	\$261.00
Farrell, Matt	Follow up with R. Carringer on emails on objections, sale process and timing for auction.	\$435.00	0.5	\$217.50
Farrell, Matt	Additional calls with interested parties regarding TCG sale process.	\$435.00	1.9	\$826.50
12/07/2012				
Farrell, Matt	Call with interested parties regarding diligence questions.	\$435.00	0.4	\$174.00
Farrell, Matt	Participate in court hearing regarding sale motion, bid procedure order and debtor in possession motion.	\$435.00	1.5	\$652.50
Farrell, Matt	Participate in calls with interested parties regarding the TCG acquisition opportunity.	\$435.00	0.9	\$391.50
Farrell, Matt	Respond to interested parties regarding questions.	\$435.00	0.7	\$304.50
12/08/2012				
Farrell, Matt	Respond to questions from interested parties via email.	\$435.00	0.2	\$87.00
12/09/2012				
Farrell, Matt	Respond to interested parties regarding diligence questions.	\$435.00	0.6	\$261.00
12/10/2012				
Farrell, Matt	Update sale process tracking list.	\$435.00	0.7	\$304.50
Farrell, Matt	Calls with interested parties regarding process questions.	\$435.00	0.6	\$261.00
Farrell, Matt	Coordinate and upload additional questions and information requests regarding the process and business.	\$435.00	1.1	\$478.50
Farrell, Matt	Participate in call with TCG management and interested party regarding diligence and process.	\$435.00	1.3	\$565.50
Farrell, Matt	Continue calls with interested parties regarding process and information requests on business opportunity.	\$435.00	1.2	\$522.00
Farrell, Matt	Calls with interested parties regarding TCG opportunity and sale process.	\$435.00	1.9	\$826.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/11/2012				
Farrell, Matt	Call with J. Day (BSK) and S. Pearson (TCG) regarding non-disclosure agreement issues with interested party.	\$435.00	0.5	\$217.50
Farrell, Matt	Send bid procedures notice to interested parties via email.	\$435.00	1.0	\$435.00
Farrell, Matt	Follow-up calls to interested parties regarding updates.	\$435.00	1.3	\$565.50
Farrell, Matt	Update buyer tracking list.	\$435.00	0.6	\$261.00
Farrell, Matt	Participate in calls with interested parties regarding process and diligence questions on business.	\$435.00	1.7	\$739.50
12/12/2012				
Baldwin, Gene	Review cash flows and bidder information.	\$575.00	0.5	\$287.50
Carringer, Rob	Prepare emails to M. Farrell and G. Baldwin (CRG) on progress of sale process.	\$575.00	0.8	\$460.00
Farrell, Matt	Calls with interested parties regarding process and company diligence.	\$435.00	1.0	\$435.00
Farrell, Matt	Call with interested party, S. Pearson (TCG) and J. Day (BSK) regarding sale process issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with J. Day (BSK) and S. Pearson (TCG) regarding next steps.	\$435.00	0.8	\$348.00
Farrell, Matt	Analyze bid procedures notice for response to questions from interested parties.	\$435.00	0.4	\$174.00
Farrell, Matt	Calls with interested parties regarding sale process and TCG diligence.	\$435.00	1.8	\$783.00
Farrell, Matt	Call with bankruptcy counsel regarding sale process issues.	\$435.00	0.2	\$87.00
Farrell, Matt	Update buyer tracking list.	\$435.00	0.7	\$304.50
Farrell, Matt	Draft email to team regarding updated buyer tracking list.	\$435.00	0.3	\$130.50
12/13/2012				
Farrell, Matt	Update buyer tracking list.	\$435.00	0.3	\$130.50
Farrell, Matt	Send out offering memo and add interested parties to data room.	\$435.00	0.2	\$87.00
Farrell, Matt	Continue calls with interested parties regarding diligence on TCG opportunity.	\$435.00	1.8	\$783.00
Farrell, Matt	Research diligence requests received from interested parties.	\$435.00	0.6	\$261.00
Farrell, Matt	Update buyer tracking sheet.	\$435.00	0.6	\$261.00
Farrell, Matt	Populate data room with client documents.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with J. Day (BSK) and S. Pearson (TCG) regarding sale process issues.	\$435.00	0.9	\$391.50
Farrell, Matt	Call with J. Day (BSK) regarding sale process issues.	\$435.00	0.6	\$261.00
Farrell, Matt	Calls with interested parties regarding diligence questions and information requests.	\$435.00	0.8	\$348.00
Farrell, Matt	Research diligence questions received via email from interested parties.	\$435.00	0.9	\$391.50



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/13/2012				
Farrell, Matt	Develop talking points and strategy for S. Pearson (TCG) in calls with interested parties.	\$435.00	0.5	\$217.50
Farrell, Matt	Reconcile all non-disclosure agreements to ensure parties have signed.	\$435.00	0.2	\$87.00
12/14/2012				
Carringer, Rob	Correspondence via email with M. Farrell and debtor attorney related to issues on bidders.	\$575.00	0.5	\$287.50
Farrell, Matt	Additional calls with interested parties regarding process and diligence questions.	\$435.00	1.7	\$739.50
Farrell, Matt	Correspondence via email with R. Carringer and debtor attorney related to issues on bidders.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with stalking horse regarding pro forma questions and open items.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with counsel regarding sale process issues.	\$435.00	0.4	\$174.00
Farrell, Matt	Create complete list of outstanding diligence requests for TCG management.	\$435.00	0.3	\$130.50
Farrell, Matt	Coordinate management meetings with interested parties.	\$435.00	0.2	\$87.00
Farrell, Matt	Send via email instructions and notices for management meeting to interested parties.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with interested party regarding diligence questions.	\$435.00	0.8	\$348.00
Farrell, Matt	Call with interested party and S. Pearson (TCG) regarding diligence and business overview.	\$435.00	0.9	\$391.50
Farrell, Matt	Call with interested party, S. Pearson (TCG) and vendor regarding introductions and future relationship.	\$435.00	0.9	\$391.50
12/16/2012				
Farrell, Matt	Update users in the client data room.	\$435.00	0.3	\$130.50
Farrell, Matt	Update buyer tracking list.	\$435.00	0.6	\$261.00
Farrell, Matt	Draft email to team regarding detailed update to sale process.	\$435.00	0.5	\$217.50
12/17/2012				
Baldwin, Gene	Review data for stalking horse.	\$575.00	0.7	\$402.50
Baldwin, Gene	Prepare for board meeting regarding sell process update.	\$575.00	0.3	\$172.50
Farrell, Matt	Upload additional documents to data room.	\$435.00	0.2	\$87.00
Farrell, Matt	Calls with interested parties regarding TCG sale process and diligence.	\$435.00	1.8	\$783.00
Farrell, Matt	Respond to diligence questions received from interested parties.	\$435.00	1.6	\$696.00
Farrell, Matt	Call with counsel regarding sale process and open issues.	\$435.00	0.2	\$87.00
Farrell, Matt	Participate in board call regarding issues, sale process and cash flow.	\$435.00	1.7	\$739.50
12/18/2012				
Baldwin, Gene	Review stalking horse process data.	\$575.00	0.5	\$287.50



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/18/2012				
Carringer, Rob	Follow-up meeting with M. Farrell (CRG) regarding sale process issues.	\$575.00	0.3	\$172.50
Farrell, Matt	Update calls with S. Pearson (TCG) regarding sale process and diligence.	\$435.00	0.8	\$348.00
Farrell, Matt	Calls with interested parties regarding sale process, timing and diligence questions.	\$435.00	1.5	\$652.50
Farrell, Matt	Read and respond to emails regarding sale process.	\$435.00	0.5	\$217.50
Farrell, Matt	Follow-up meeting with R. Carringer (CRG) regarding sale process issues.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with G. Bush (BSK) regarding sale process issues.	\$435.00	0.2	\$87.00
Farrell, Matt	Update documents and files to sale process data room.	\$435.00	0.4	\$174.00
12/19/2012				
Farrell, Matt	Call with interested party regarding process and diligence questions.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with interested party financial advisor regarding Asian JV arrangement.	\$435.00	0.5	\$217.50
Farrell, Matt	Read emails regarding sale process and diligence questions.	\$435.00	0.6	\$261.00
Farrell, Matt	Respond to emails regarding sale process and diligence questions.	\$435.00	0.6	\$261.00
Farrell, Matt	Participate in call with interested party financial advisor and C. Campbell (TCG) regarding financial diligence questions.	\$435.00	1.5	\$652.50
Farrell, Matt	Participate in call with interested party, advisors, S. Pearson (TCG) and G. Bush (BSK).	\$435.00	2.5	\$1,087.50
12/20/2012				
Farrell, Matt	Read diligence questions from interested parties.	\$435.00	0.5	\$217.50
Farrell, Matt	Respond to diligence questions from interested parties.	\$435.00	0.6	\$261.00
Farrell, Matt	Coordinate calls for interested parties with management and key vendors.	\$435.00	0.4	\$174.00
Farrell, Matt	Update outstanding request list for C. Campbell (TCG) and S. Pearson (TCG) including status list.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with interested party regarding diligence questions and process.	\$435.00	1.2	\$522.00
Farrell, Matt	Call with interested party regarding diligence questions and sale process.	\$435.00	0.8	\$348.00
Farrell, Matt	Analyze response from interested party regarding financial issues.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with C. Campbell (TCG) regarding diligence questions and open items.	\$435.00	0.5	\$217.50
12/21/2012				
Baldwin, Gene	Update sale process and other matters with M. Farrell.	\$575.00	0.5	\$287.50
Baldwin, Gene	Review data room materials.	\$575.00	0.2	\$115.00
Baldwin, Gene	Review sale process documents.	\$575.00	0.3	\$172.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/21/2012				
Farrell, Matt	Update tracking list.	\$435.00	0.3	\$130.50
Farrell, Matt	Update additional documents to data room.	\$435.00	0.2	\$87.00
Farrell, Matt	Update call with G. Baldwin (CRG) regarding sale process.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Bush (BSK) regarding open sale process issues.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with interested party financial advisor and joint venture partner regarding relationship and future.	\$435.00	0.7	\$304.50
Farrell, Matt	Calls with interested parties regarding diligence questions and questions on bid deadline.	\$435.00	1.8	\$783.00
Farrell, Matt	Call with interest party financial advisor and real estate consultant regarding store locations and negotiation status.	\$435.00	1.3	\$565.50
Farrell, Matt	Update call with S. Pearson (TCG) regarding sale process.	\$435.00	0.5	\$217.50
12/23/2012				
Farrell, Matt	Update buyer tracking list and send email update to group.	\$435.00	0.8	\$348.00
Farrell, Matt	Send email update to team regarding buyer tracking list.	\$435.00	0.2	\$87.00
12/24/2012				
Farrell, Matt	Call with interested party financial advisor and key vendor regarding relationship.	\$435.00	0.6	\$261.00
Farrell, Matt	Analyze alternate bid in order to provide comments.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with interested party regarding process questions.	\$435.00	0.4	\$174.00
12/26/2012				
Farrell, Matt	Calls with interested parties regarding intent on submitting bids and process questions.	\$435.00	1.3	\$565.50
Farrell, Matt	Conduct calls with interested parties regarding process questions and diligence updates in preparation for auction.	\$435.00	2.0	\$870.00
Farrell, Matt	Call with interested party financial advisor regarding process and open items.	\$435.00	0.2	\$87.00
Farrell, Matt	Update call with S. Hallinan (stalking horse) regarding process and open items.	\$435.00	0.4	\$174.00
Farrell, Matt	Resolve issues regarding asset purchase agreement amendment.	\$435.00	0.3	\$130.50
Farrell, Matt	Send emails to interested parties to check on intent to submit bids.	\$435.00	0.2	\$87.00
Farrell, Matt	Speak with S. Pearson (TCG) regarding process questions and issues with interested parties.	\$435.00	0.4	\$174.00
12/27/2012				
Baldwin, Gene	Review bids that were received and make comments for the process.	\$575.00	2.5	\$1,437.50
Farrell, Matt	Analyze bids to ensure requirements have been met.	\$435.00	0.9	\$391.50
Farrell, Matt	Respond to bidders regarding process issues.	\$435.00	0.4	\$174.00

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**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/27/2012				
Farrell, Matt	Call with S. Hallinan (stalking horse) regarding asset purchase agreement amendment.	\$435.00	0.4	\$174.00
Farrell, Matt	Subsequent call with G. Bush (BSK) regarding asset purchase agreement amendment issue.	\$435.00	0.2	\$87.00
Farrell, Matt	Analyze 90-day payments and critical vendor status from C. Campbell (TCG) for interested party.	\$435.00	0.2	\$87.00
Farrell, Matt	Participate in call with C. Campbell (TCG), L. Clarkston (TCG), S. Pearson (TCG) and interested party advisors regarding diligence.	\$435.00	2.0	\$870.00
Farrell, Matt	Transmit additional diligence material to the data room.	\$435.00	0.2	\$87.00
Farrell, Matt	Deactivate parties from data room that have decided to no longer pursue.	\$435.00	0.2	\$87.00
Farrell, Matt	Work with interested parties in submitting bids and answer questions regarding process and bid procedures order requirements.	\$435.00	1.6	\$696.00
Farrell, Matt	Work with bidder on submitting qualified bid discussing issues regarding same.	\$435.00	0.8	\$348.00
Farrell, Matt	Call with G. Bush (BSK) regarding process issues, asset purchase agreement amendment and deposits.	\$435.00	0.3	\$130.50
Farrell, Matt	Prepare emails to interested parties regarding asset purchase agreement amendment and subsequent redaction.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with S. Pearson (TCG) regarding discussion of bidders and next steps.	\$435.00	0.6	\$261.00
12/28/2012				
Baldwin, Gene	Provide comments for review of bid analysis.	\$575.00	1.0	\$575.00
Baldwin, Gene	Call with M. Farrell (CRG) regarding bid analysis.	\$575.00	0.5	\$287.50
Baldwin, Gene	Call with M. Farrell and R. Carringer on pending auction and cures paid with stock issue for one of bidders.	\$575.00	1.0	\$575.00
Baldwin, Gene	Call with S. Pearson (TCG), G. Bush (BSK), J. Day (BSK), L. Ream (UCC), R. Biryini (UCC), M. Farrell (CRG) and R. Carringer(CRG) regarding bids and open issues.	\$575.00	1.0	\$575.00
Baldwin, Gene	Call with G. Bush (BSK), J. Day (BSK), M. Farrell (CRG), R. Carringer (CRG), S. Pearson (TCG) and C. Campbell (TCG) regarding bid analysis.	\$575.00	1.0	\$575.00
Carringer, Rob	Call with M. Farrell and G. Baldwin on pending auction and cures paid with stock issue for one of bidders.	\$575.00	1.0	\$575.00
Carringer, Rob	Call with S. Pearson (TCG), G. Bush (BSK), J. Day (BSK), L. Ream (UCC), R. Biryini (UCC), M. Farrell (CRG) and G. Baldwin (CRG) regarding bids and open issues.	\$575.00	1.0	\$575.00
Carringer, Rob	Call with G. Bush (BSK), J. Day (BSK), M. Farrell (CRG), G. Baldwin (CRG), S. Pearson (TCG) and C. Campbell (TCG) regarding bid analysis.	\$575.00	1.0	\$575.00
Carringer, Rob	Call with M. Farrell (CRG) regarding process questions.	\$575.00	0.2	\$115.00

**TC Global, Inc.**  
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**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/28/2012				
Farrell, Matt	Call with G. Bush (BSK) and J. Day (BSK) regarding bids and process issues.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with G. Baldwin (CRG) regarding bid analysis.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with S. Pearson (TCG), G. Bush (BSK), J. Day (BSK), L. Ream (UCC), R. Biryini (UCC), R. Carringer (CRG) and G. Baldwin (CRG) regarding bids and open issues.	\$435.00	1.0	\$435.00
Farrell, Matt	Call with G. Bush (BSK), J. Day (BSK), R. Carringer (CRG), G. Baldwin (CRG), S. Pearson (TCG) and C. Campbell (TCG) regarding bid analysis.	\$435.00	1.0	\$435.00
Farrell, Matt	Call with G. Bush (BSK) regarding bid analysis.	\$435.00	0.3	\$130.50
Farrell, Matt	Respond to bidders regarding bid questions.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with R. Carringer (CRG) regarding process questions.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with C. Campbell (TCG) regarding questions on diligence items.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with R. Carringer and G. Baldwin on pending auction and cures paid with stock issue for one of bidders.	\$435.00	1.0	\$435.00
Farrell, Matt	Finalize bid analysis for debtor group.	\$435.00	0.9	\$391.50
Farrell, Matt	Revise bid analysis for comments from debtor group and resend.	\$435.00	0.6	\$261.00
Farrell, Matt	Create analysis of bids, including cash to estate, value to the estate, absolute priority schedule, real estate analysis and claims analysis.	\$435.00	1.2	\$522.00
Farrell, Matt	Continue working on bid analysis for Debtor, including value, cash and additional claims created.	\$435.00	2.1	\$913.50
Karkala, Maddy	Analyze market approach and comparables for valuation of potential bidders stock offering.	\$435.00	2.0	\$870.00
12/29/2012				
Farrell, Matt	Update sources and uses for revised cash flow and revised claims.	\$435.00	0.4	\$174.00
Farrell, Matt	Analyze Green Mountain agreement in relation to sale process and auction.	\$435.00	0.3	\$130.50
Farrell, Matt	Respond to S. Pearson's (TCG) email regarding auction process.	\$435.00	0.2	\$87.00
12/30/2012				
Farrell, Matt	Analyze asset purchase agreements for questions from interested parties.	\$435.00	0.3	\$130.50
Farrell, Matt	Create additional analysis and detail for bidding at request of bankruptcy counsel.	\$435.00	1.8	\$783.00
Farrell, Matt	Build auction bidding model and continue creating analysis requested by counsel.	\$435.00	1.4	\$609.00
12/31/2012				
Baldwin, Gene	Review bid model.	\$575.00	1.0	\$575.00
Farrell, Matt	Call with S. Pearson (TCG) regarding process issues and questions.	\$435.00	1.2	\$522.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Asset Disposition</i></b>				
12/31/2012				
Farrell, Matt	Update bid model and analysis for Debtors to share with UCC Counsel.	\$435.00	0.9	\$391.50
Farrell, Matt	Create absolute priority schedule, sources and uses and cash flow forecast for stalking horse.	\$435.00	2.3	\$1,000.50
Farrell, Matt	Create and update documents to data room for executory contract counterparties.	\$435.00	0.9	\$391.50
Farrell, Matt	Draft update email to debtor group regarding bidder update.	\$435.00	0.1	\$43.50
Farrell, Matt	Research diligence and process questions from bidders.	\$435.00	0.4	\$174.00
Farrell, Matt	Calls with interested parties regarding bid procedures questions and issues.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with G. Bush (BSK) regarding process issues.	\$435.00	0.4	\$174.00
Subtotal for Asset Disposition:			320.9	\$145,807.50
<b><i>Business Operations</i></b>				
10/10/2012				
Carringer, Rob	Review key employment incentive plan options including board plan.	\$575.00	0.5	\$287.50
10/16/2012				
Baldwin, Gene	Research key employment incentive plan programs in order to make recommendation from previous case.	\$575.00	1.5	\$862.50
Farrell, Matt	Analyze draft 503(b)(9) procedure motions.	\$435.00	0.3	\$130.50
10/17/2012				
Baldwin, Gene	Call with R. Carringer and M. Farrell on CEO liability issues regarding payroll, vacation.	\$575.00	0.6	\$345.00
Carringer, Rob	Call with G. Bush on Leaverton letter regarding employee issues.	\$575.00	0.4	\$230.00
Carringer, Rob	Call with G. Baldwin and M. Farrell on CEO liability issues regarding payroll, vacation.	\$575.00	0.6	\$345.00
Farrell, Matt	Call with G. Baldwin and R. Carringer on CEO liability issues regarding payroll, vacation.	\$435.00	0.6	\$261.00
10/18/2012				
Baldwin, Gene	Call with M. Farrell regarding board meeting.	\$575.00	0.5	\$287.50
Baldwin, Gene	Prepare for board of directors meeting.	\$575.00	1.0	\$575.00
Farrell, Matt	Call with G. Baldwin (CRG) regarding board meeting.	\$435.00	0.5	\$217.50
10/22/2012				
Baldwin, Gene	Prepare for board meeting to discuss liquidity and options.	\$575.00	0.5	\$287.50
Baldwin, Gene	Attend board meeting to discuss liquidity and options.	\$575.00	1.0	\$575.00
Carringer, Rob	Review current issues to prepare for board meeting.	\$575.00	1.3	\$747.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Business Operations</i></b>				
10/22/2012				
Carringer, Rob	Attend board meeting to discuss liquidity and options.	\$575.00	1.0	\$575.00
Farrell, Matt	Attend board meeting to discuss liquidity and options.	\$435.00	1.0	\$435.00
10/23/2012				
Carringer, Rob	Read emails on Tully's from team and company.	\$575.00	0.4	\$230.00
10/24/2012				
Carringer, Rob	Respond to emails regarding relationship status.	\$575.00	0.2	\$115.00
10/25/2012				
Baldwin, Gene	Call with M. Farrell over the state of the case including distribution issues, sale process, debtor in possession facility, stalking horse process, cash and other matters	\$575.00	1.0	\$575.00
Farrell, Matt	Call with G. Baldwin over the state of the case including distribution issues, sale process, debtor in possession facility, stalking horse process, cash and other matters	\$435.00	1.0	\$435.00
11/06/2012				
Carringer, Rob	Prepare for Tully's board meeting.	\$575.00	0.2	\$115.00
Farrell, Matt	Prepare for board call.	\$435.00	1.2	\$522.00
11/16/2012				
Carringer, Rob	Respond to emails from M. Farrell (CRG) and TCG management regarding bankruptcy process.	\$575.00	0.5	\$287.50
12/04/2012				
Baldwin, Gene	Call with M. Farrell regarding engagement update.	\$575.00	0.6	\$345.00
Farrell, Matt	Call with G. Baldwin regarding engagement update.	\$435.00	0.6	\$261.00
12/05/2012				
Baldwin, Gene	Call with M. Farrell regarding engagement update.	\$575.00	0.5	\$287.50
Farrell, Matt	Call with G. Baldwin regarding engagement update.	\$435.00	0.5	\$217.50
12/06/2012				
Baldwin, Gene	Meet with M. Farrell regarding daily update report.	\$575.00	0.3	\$172.50
Farrell, Matt	Meet with G. Baldwin regarding daily update report.	\$435.00	0.3	\$130.50
12/07/2012				
Baldwin, Gene	Meet with M. Farrell regarding daily update report.	\$575.00	0.7	\$402.50
Farrell, Matt	Meet with G. Baldwin regarding daily update report.	\$435.00	0.7	\$304.50
12/10/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.4	\$230.00
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.4	\$174.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Business Operations</i></b>				
12/11/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.6	\$345.00
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.6	\$261.00
12/12/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.3	\$172.50
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.3	\$130.50
12/13/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.7	\$402.50
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.7	\$304.50
12/14/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.5	\$287.50
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.5	\$217.50
12/18/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.4	\$230.00
Carringer, Rob	Meet with M. Farrell on various topics including the cash flow of the company, the pending schedule for sale and business operations on distribution.	\$575.00	1.8	\$1,035.00
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.4	\$174.00
Farrell, Matt	Meet with R. Carringer on various topics including the cash flow of the company, the pending schedule for sale and business operations on distribution.	\$435.00	1.8	\$783.00
12/19/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.6	\$345.00
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.6	\$261.00
12/27/2012				
Baldwin, Gene	Call with M. Farrell regarding daily update report.	\$575.00	0.5	\$287.50
Farrell, Matt	Call with G. Baldwin regarding daily update report.	\$435.00	0.5	\$217.50
Subtotal for Business Operations:			31.6	\$16,420.00

***Cash Flow Projections***

10/10/2012				
Farrell, Matt	Revise cash flow forecast to indicate further analysis and actual payments to be made.	\$435.00	0.7	\$304.50
Farrell, Matt	Input actual information into cash flow files.	\$435.00	0.4	\$174.00
10/12/2012				
Farrell, Matt	Revise cash flow forecast from analysis.	\$435.00	0.5	\$217.50



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Cash Flow Projections</i></b>				
10/16/2012				
Farrell, Matt	Input prior week cash activity in order to reconcile.	\$435.00	0.3	\$130.50
Farrell, Matt	Meet with S. Pearson (TCG) and C. Campbell (TCG) to discuss cash flow projections.	\$435.00	1.0	\$435.00
Farrell, Matt	Revise cash flow forecast.	\$435.00	0.5	\$217.50
Farrell, Matt	Create analysis regarding cost of goods sold relative to cash flow forecast assumptions.	\$435.00	0.5	\$217.50
10/17/2012				
Baldwin, Gene	Calls with R. Carringer (CRG) and M. Farrell (CRG) regarding bankruptcy issues, debtor in possession issues, cash flow and wind-down options.	\$575.00	1.1	\$632.50
Carringer, Rob	Calls with M. Farrell (CRG) and G. Baldwin (CRG) regarding bankruptcy issues, debtor in possession issues, cash flow and wind-down options.	\$575.00	1.1	\$632.50
Farrell, Matt	Speak with S. Pearson (TCG) and C. Campbell (TCG) regarding cash flow assumptions and issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Calls with R. Carringer (CRG) and G. Baldwin (CRG) regarding bankruptcy issues, debtor in possession issues, cash flow and wind-down options.	\$435.00	1.1	\$478.50
Farrell, Matt	Prepare draft wind-down plan.	\$435.00	0.8	\$348.00
Farrell, Matt	Revise cash flow forecast including assumption changes and modeling bridge debtor in possession terms.	\$435.00	0.8	\$348.00
Farrell, Matt	Meet with C. Campbell (TCG) regarding issues and questions on cash balances and requests for wind-down budget.	\$435.00	0.5	\$217.50
Farrell, Matt	Prepare email regarding cash flow forecast, liquidity and debtor in possession process to CRG team for review and discussion.	\$435.00	0.5	\$217.50
10/18/2012				
Baldwin, Gene	Call with R. Carringer (CRG) and M. Farrell (CRG) regarding revised wind-down plan and alternates.	\$575.00	0.7	\$402.50
Carringer, Rob	Call with M. Farrell (CRG) and G. Baldwin (CRG) regarding revised wind-down plan and alternates.	\$575.00	0.7	\$402.50
Farrell, Matt	Continue to create wind-down plan.	\$435.00	0.6	\$261.00
Farrell, Matt	Meet with C. Campbell (TCG) regarding open items and questions.	\$435.00	0.4	\$174.00
Farrell, Matt	Meet with C. Campbell (TCG) regarding cash flow issues and cash balance issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with R. Carringer (CRG) and G. Baldwin (CRG) regarding revised wind-down plan and alternates.	\$435.00	0.7	\$304.50
10/20/2012				
Baldwin, Gene	Call with M. Farrell (CRG) regarding cash flow issues and further restructuring efforts.	\$575.00	0.3	\$172.50



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Cash Flow Projections</i></b>				
10/20/2012				
Farrell, Matt	Call with G. Baldwin (CRG) regarding cash flow issues and further restructuring efforts.	\$435.00	0.3	\$130.50
10/21/2012				
Farrell, Matt	Analyze cash flow impact from store closures and headcount reductions.	\$435.00	0.3	\$130.50
Farrell, Matt	Create revised cash flow projections for overhead cuts and closed stores.	\$435.00	0.8	\$348.00
10/22/2012				
Farrell, Matt	Revise debtor in possession terms into cash flow forecast.	\$435.00	0.3	\$130.50
10/23/2012				
Baldwin, Gene	Analyze cash flow forecasts from M. Farrell (CRG) and provide comments.	\$575.00	2.0	\$1,150.00
Farrell, Matt	Update cash flow forecast and assess liquidity.	\$435.00	0.4	\$174.00
10/24/2012				
Carringer, Rob	Review Tully's cash flow model.	\$575.00	0.5	\$287.50
Farrell, Matt	Send Bush Strout and Kornfield break-out of professional fees from cash flow forecast.	\$435.00	0.3	\$130.50
10/25/2012				
Farrell, Matt	Revise cash flow forecast and assess cash need.	\$435.00	0.6	\$261.00
10/26/2012				
Farrell, Matt	Analyze revised draft debtor in possession motion.	\$435.00	0.5	\$217.50
Farrell, Matt	Revise cash flow forecast per changes from Heartland.	\$435.00	0.6	\$261.00
Farrell, Matt	Meet with C. Campbell (TCG) regarding cash balance, payments next week and projected cash balance for beginning of next week.	\$435.00	0.6	\$261.00
10/29/2012				
Farrell, Matt	Update cash flow forecast.	\$435.00	0.3	\$130.50
Farrell, Matt	Further updates to cash flow forecast.	\$435.00	0.4	\$174.00
10/31/2012				
Farrell, Matt	Call with C. Campbell (TCG) regarding open items and cash flow.	\$435.00	0.7	\$304.50
11/01/2012				
Farrell, Matt	Meet with C. Campbell (TCG) regarding weekly check run and liquidity.	\$435.00	0.6	\$261.00
11/05/2012				
Carringer, Rob	Review cash flow.	\$575.00	0.2	\$115.00
11/06/2012				
Farrell, Matt	Analyze prior week disbursements and receipts. Input into cash flow forecast.	\$435.00	0.4	\$174.00
Farrell, Matt	Make revisions to cash flow forecast.	\$435.00	0.2	\$87.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Cash Flow Projections</i></b>				
11/07/2012				
Farrell, Matt	Reconcile post-reduction in force organizational chart to cash flow projections.	\$435.00	0.4	\$174.00
11/08/2012				
Farrell, Matt	Calculate estimated cure payments on executory contracts.	\$435.00	1.0	\$435.00
11/09/2012				
Farrell, Matt	Analyze budget disbursements and ability to pay.	\$435.00	0.2	\$87.00
11/14/2012				
Farrell, Matt	Revise cash flow forecast for Boeing holiday closures.	\$435.00	0.4	\$174.00
11/15/2012				
Farrell, Matt	Revise cash flow forecast for changes to assumptions.	\$435.00	0.5	\$217.50
Farrell, Matt	Revise cash flow forecast for additional holiday changes.	\$435.00	0.6	\$261.00
11/18/2012				
Farrell, Matt	Work with cash flow forecast.	\$435.00	0.4	\$174.00
Farrell, Matt	Revise assumptions and flow forecast.	\$435.00	0.4	\$174.00
Farrell, Matt	Analyze historical sales and cash collections.	\$435.00	0.5	\$217.50
Farrell, Matt	Analyze prior week disbursements.	\$435.00	0.4	\$174.00
11/21/2012				
Farrell, Matt	Revise cash flow forecast including updated analysis of weekly sales and collections.	\$435.00	1.4	\$609.00
11/27/2012				
Farrell, Matt	Revise cash flow forecast for prior week activity.	\$435.00	0.5	\$217.50
11/30/2012				
Farrell, Matt	Revise cash flow forecast.	\$435.00	0.6	\$261.00
12/04/2012				
Farrell, Matt	Create revised cash flow forecasts with debtor in possession and without debtor in possession.	\$435.00	0.8	\$348.00
Farrell, Matt	Work on debtor in possession loan issues.	\$435.00	0.5	\$217.50
12/05/2012				
Farrell, Matt	Revise cash flow forecast and assist Debtor to create sources and uses for stalking horse.	\$435.00	0.3	\$130.50
Farrell, Matt	Create daily cash flow forecast for C. Campbell (TCG).	\$435.00	0.3	\$130.50
12/06/2012				
Farrell, Matt	Revise cash flow forecast in order to send to debtor in possession lender.	\$435.00	0.2	\$87.00
12/11/2012				
Farrell, Matt	Update cash flow forecasts for prior week cash balance and timing issues with disbursements.	\$435.00	0.8	\$348.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Cash Flow Projections</i></b>				
12/12/2012				
Farrell, Matt	Enter prior week receipts and disbursements.	\$435.00	0.2	\$87.00
12/17/2012				
Farrell, Matt	Revise cash flow forecast for Boeing closures and other related changes.	\$435.00	0.4	\$174.00
Farrell, Matt	Update cash flow forecast for prior week activity.	\$435.00	0.5	\$217.50
12/18/2012				
Farrell, Matt	Create revised cash flow forecast for debtor in possession lender.	\$435.00	0.7	\$304.50
12/19/2012				
Farrell, Matt	Input prior week actual receipts and disbursements.	\$435.00	0.2	\$87.00
Farrell, Matt	Update cash flow forecast.	\$435.00	0.3	\$130.50
12/20/2012				
Farrell, Matt	Send revised cash flow forecast with description of major changes and assumptions to TCG management.	\$435.00	0.6	\$261.00
Farrell, Matt	Revise cash flow forecast for debtor in possession funding terms.	\$435.00	0.3	\$130.50
12/21/2012				
Farrell, Matt	Finalize cash flow forecast for debtor in possession filing.	\$435.00	0.6	\$261.00
12/23/2012				
Farrell, Matt	Update cash flow forecast for gift card results, sources and uses.	\$435.00	0.7	\$304.50
12/27/2012				
Farrell, Matt	Analyze proposed check run and daily disbursements compared to cash flow to determine ability to pay.	\$435.00	0.3	\$130.50
12/31/2012				
Farrell, Matt	Revise cash flow forecast.	\$435.00	0.1	\$43.50
Subtotal for Cash Flow Projections:			39.3	\$18,019.50

***Creditor Interaction***

10/11/2012				
Farrell, Matt	Call with trade vendor and TCG management regarding shipments.	\$435.00	0.9	\$391.50
10/24/2012				
Farrell, Matt	Call with Heartland and TCG management regarding potential reserve for charge-backs.	\$435.00	0.6	\$261.00
10/25/2012				
Farrell, Matt	Analyze issues with distributor.	\$435.00	0.4	\$174.00
10/26/2012				
Farrell, Matt	Call with J. Day (BSD) and Heartland counsel regarding issues with debtor in possession order.	\$435.00	0.5	\$217.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Creditor Interaction</i></b>				
10/26/2012				
Farrell, Matt	Create Heartland analysis.	\$435.00	0.7	\$304.50
Farrell, Matt	Discuss Heartland analysis with J. Day (Bush Strout and Kornfield), S. Pearson (TCG) and C. Campbell (TCG).	\$435.00	0.6	\$261.00
Farrell, Matt	Calls with M. Edmondson (Heartland) regarding credit issues.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with J. Day (BSD) regarding Heartland issues.	\$435.00	0.5	\$217.50
10/29/2012				
Farrell, Matt	Call with vendor regarding deposit and meeting this week.	\$435.00	0.3	\$130.50
10/30/2012				
Farrell, Matt	Call with vendor regarding reserve and analysis requested.	\$435.00	0.3	\$130.50
Farrell, Matt	Analyze several analysis sent by vendor.	\$435.00	0.6	\$261.00
10/31/2012				
Farrell, Matt	Call with vendor and TCG management regarding reserve issue.	\$435.00	0.8	\$348.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding issues with vendor and pending call.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with vendor regarding analysis and reserve issue.	\$435.00	0.6	\$261.00
11/01/2012				
Farrell, Matt	Analyze gift card analysis and provide comments to Heartland.	\$435.00	0.3	\$130.50
11/07/2012				
Farrell, Matt	Prepare bid analysis for UCC counsel at request of debtor counsel.	\$435.00	0.3	\$130.50
11/27/2012				
Baldwin, Gene	Participate in call with UCC, J. Day (Bush Strout and Kornfield) and M. Farrell (CRG) regarding update to bankruptcy process and sale process.	\$575.00	0.8	\$460.00
Farrell, Matt	Participate in call with UCC, J. Day (Bush Strout and Kornfield) and G. Baldwin (CRG) regarding update to bankruptcy process and sale process.	\$435.00	0.8	\$348.00
12/10/2012				
Farrell, Matt	Call with vendor regarding contract assumption issues and process.	\$435.00	0.6	\$261.00
12/12/2012				
Farrell, Matt	Draft email to vendor regarding call with interested party.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with UCC counsel and J. Day (BSK) regarding business issues and sale process.	\$435.00	1.1	\$478.50
12/13/2012				
Farrell, Matt	Participate in an update call with UCC and J. Day (BSK).	\$435.00	0.6	\$261.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Creditor Interaction</i></b>				
12/14/2012				
Farrell, Matt	Call with vendor regarding gift card promotion load.	\$435.00	0.5	\$217.50
12/20/2012				
Farrell, Matt	Call with vendor regarding payment hold and shipments issues.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with unsecured creditors committee and G. Bush (BSK) regarding sale process update.	\$435.00	0.5	\$217.50
Subtotal for Creditor Interaction:			14.3	\$6,332.50
<b><i>Debtor in Possession Financing</i></b>				
10/10/2012				
Farrell, Matt	Call with board member regarding key employment incentive plan structure.	\$435.00	0.3	\$130.50
10/11/2012				
Farrell, Matt	Follow-up call with potential debtor in possession provider and S. Pearson (TCG).	\$435.00	1.2	\$522.00
Farrell, Matt	Follow-up call with S. Pearson (TCG) regarding debtor in possession provider.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with debtor in possession provider and S. Pearson (TCG) regarding process update and term sheet.	\$435.00	0.8	\$348.00
Farrell, Matt	Speak with interested party regarding debtor in possession financing.	\$435.00	0.3	\$130.50
10/12/2012				
Baldwin, Gene	Discuss with M. Farrell (CRG) regarding debtor in possession financing update.	\$575.00	0.3	\$172.50
Farrell, Matt	Call with potential debtor in possession financing party.	\$435.00	0.2	\$87.00
Farrell, Matt	Draft provisions for debtor in possession term sheet.	\$435.00	0.3	\$130.50
Farrell, Matt	Discuss with G. Baldwin (CRG) regarding debtor in possession financing update.	\$435.00	0.3	\$130.50
10/15/2012				
Baldwin, Gene	Call with M. Farrell (CRG) regarding update in debtor in possession financing process.	\$575.00	0.2	\$115.00
Baldwin, Gene	Review documents related to debtor in possession financing.	\$575.00	1.2	\$690.00
Baldwin, Gene	Discuss with M. Farrell regarding debtor in possession financing update.	\$575.00	0.3	\$172.50
Farrell, Matt	Revise cash flow forecast.	\$435.00	0.3	\$130.50
Farrell, Matt	Revise draft debtor in possession agreement.	\$435.00	0.3	\$130.50
Farrell, Matt	Prepare draft email to potential debtor in possession lender regarding open items and timing.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with potential debtor in possession lender regarding term sheet.	\$435.00	0.2	\$87.00
Farrell, Matt	Analyze revised term sheet from debtor in possession party.	\$435.00	0.3	\$130.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor in Possession Financing</i></b>				
10/15/2012				
Farrell, Matt	Resolve questions regarding debtor in possession financing and key tasks to complete by end of week.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Bush (Bush Strout and Kornfield) regarding revised debtor in possession term sheet.	\$435.00	0.4	\$174.00
Farrell, Matt	Create revised mark-up of term sheet.	\$435.00	0.2	\$87.00
Farrell, Matt	Input debtor in possession economics into cash flow.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with potential debtor in possession lender regarding process.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with G. Baldwin (CRG) regarding update in debtor in possession financing process.	\$435.00	0.2	\$87.00
Farrell, Matt	Discuss with G. Baldwin regarding debtor in possession financing update.	\$435.00	0.3	\$130.50
10/16/2012				
Farrell, Matt	Analyze revised debtor in possession term sheet.	\$435.00	0.6	\$261.00
Farrell, Matt	Analyze draft debtor in possession credit agreement.	\$435.00	1.5	\$652.50
10/17/2012				
Baldwin, Gene	Call with M. Farrell and R. Carringer on Gibraltar debtor in possession, Boeing stores.	\$575.00	0.6	\$345.00
Baldwin, Gene	Call with M. Farrell regarding debtor in possession lender matters and stalking horse process.	\$575.00	1.0	\$575.00
Baldwin, Gene	Call with M. Farrell (CRG) regarding cash flow and debtor in possession process issues.	\$575.00	0.6	\$345.00
Baldwin, Gene	Call with M. Farrell (CRG) and R. Carringer (CRG) regarding alternate plans for maximizing estate value.	\$575.00	0.6	\$345.00
Carringer, Rob	Call with M. Farrell (CRG) and M. Farrell (CRG) regarding alternate plans for maximizing estate value.	\$575.00	0.6	\$345.00
Carringer, Rob	Call with M. Farrell and G. Baldwin on Gibraltar debtor in possession, Boeing stores.	\$575.00	0.6	\$345.00
Carringer, Rob	Call with M. Farrell on UCC formation, debtor in possession, offers.	\$575.00	0.4	\$230.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding debtor in possession issues, resolutions and next steps.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with R. Carringer and G. Baldwin on Gibraltar debtor in possession, Boeing stores.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with G. Baldwin regarding debtor in possession lender matters and stalking horse process.	\$435.00	1.0	\$435.00
Farrell, Matt	Meet with S. Pearson (TCG) and C. Campbell (TCG) regarding debtor in possession update, next steps, and issues.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with G. Baldwin (CRG) and R. Carringer (CRG) regarding alternate plans for maximizing estate value.	\$435.00	0.6	\$261.00
Farrell, Matt	Calls with potential interested parties in debtor in possession as well as stalking horse.	\$435.00	0.7	\$304.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor in Possession Financing</i></b>				
10/17/2012				
Farrell, Matt	Call with G. Baldwin (CRG) regarding cash flow and debtor in possession process issues.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with R. Carringer on UCC formation, debtor in possession, offers.	\$435.00	0.4	\$174.00
10/18/2012				
Farrell, Matt	Revise cash flow for potential debtor in possession terms.	\$435.00	0.3	\$130.50
Farrell, Matt	Calls with potential interested debtor in possession providers.	\$435.00	0.7	\$304.50
10/19/2012				
Baldwin, Gene	Call with M. Farrell (CRG) regarding status and action items for next week.	\$575.00	0.3	\$172.50
Farrell, Matt	Revise cash flow for various bridge debtor in possession terms.	\$435.00	0.6	\$261.00
Farrell, Matt	Read emails regarding bridge debtor in possession questions, issues and risks.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Baldwin (CRG) regarding status and action items for next week.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding debtor in possession issues.	\$435.00	0.2	\$87.00
Farrell, Matt	Work through concerns regarding liquidity and alternate options for cash flow.	\$435.00	1.5	\$652.50
Farrell, Matt	Call with interested debtor in possession provider.	\$435.00	0.7	\$304.50
10/22/2012				
Baldwin, Gene	Work on debtor in possession, stalking horse and cash flow issues.	\$575.00	2.0	\$1,150.00
Carringer, Rob	Review Gibraltar term sheet.	\$575.00	0.3	\$172.50
Farrell, Matt	Call with potential debtor in possession lender regarding issues and open items.	\$435.00	0.3	\$130.50
Farrell, Matt	Research diligence questions and requests from interested party.	\$435.00	0.5	\$217.50
Farrell, Matt	Analyze revised debtor in possession term sheets and speak to potential lender regarding issues and comments.	\$435.00	0.7	\$304.50
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding debtor in possession term sheet.	\$435.00	0.4	\$174.00
10/23/2012				
Farrell, Matt	At Debtor's request work on debtor in possession issues including calls with debtor in possession lender and counsel.	\$435.00	0.9	\$391.50
Farrell, Matt	Review debtor in possession motions and declarations.	\$435.00	0.9	\$391.50
Farrell, Matt	Call with D. Lattimar (DIP) and J. Day (Bush Strout and Kornfield) regarding debtor in possession issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) regarding bridge debtor in possession letter of interest.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with debtor in possession lender regarding letter of interest issues.	\$435.00	0.1	\$43.50



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor in Possession Financing</i></b>				
10/23/2012				
Farrell, Matt	Analyze debtor in possession loan agreement.	\$435.00	0.5	\$217.50
Farrell, Matt	Discuss debtor in possession loan agreement with debtor in possession lender.	\$435.00	0.5	\$217.50
10/24/2012				
Farrell, Matt	Analyze revised purchase agreement.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) and D. Lattimer (DIP lender) to resolve issues.	\$435.00	1.1	\$478.50
Farrell, Matt	Meet with J. Day (BSD) regarding next turn of purchase agreement.	\$435.00	0.6	\$261.00
10/25/2012				
Farrell, Matt	Send diligence items to debtor in possession lender.	\$435.00	0.7	\$304.50
Farrell, Matt	Resolve remaining open items for debtor in possession loan.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with S. Pearson (TCG) regarding debtor in possession issues.	\$435.00	0.5	\$217.50
Farrell, Matt	Analyze revised purchase agreement.	\$435.00	0.8	\$348.00
Farrell, Matt	Prepare schedules for debtor in possession purchase agreement.	\$435.00	1.2	\$522.00
Farrell, Matt	Call with J. Day (TCG) regarding debtor in possession and creditor issues.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield), debtor in possession lender and counsel regarding remaining debtor in possession issues.	\$435.00	0.5	\$217.50
10/26/2012				
Baldwin, Gene	Call with M. Farrell regarding status of debtor in possession hearing and order.	\$575.00	0.5	\$287.50
Farrell, Matt	Communicate with debtor in possession lender regarding issue resolutions with Heartland.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with G. Baldwin regarding status of debtor in possession hearing and order.	\$435.00	0.5	\$217.50
10/29/2012				
Baldwin, Gene	Phone call with M. Farrell regarding status of debtor in possession and stalking horse process.	\$575.00	0.5	\$287.50
Baldwin, Gene	Call with M. Farrell (CRG) regarding debtor in possession funding update and general case issues.	\$575.00	0.2	\$115.00
Farrell, Matt	Phone call with G. Baldwin regarding status of debtor in possession and stalking horse process.	\$435.00	0.5	\$217.50
Farrell, Matt	Call with C. Campbell (TCG) regarding issues with deposit account control agreements.	\$435.00	0.1	\$43.50
Farrell, Matt	Call with debtor in possession Lender regarding open items to funding and permanent debtor in possession.	\$435.00	0.3	\$130.50
Farrell, Matt	Call with G. Baldwin (CRG) regarding debtor in possession funding update and general case issues.	\$435.00	0.2	\$87.00
10/30/2012				
Farrell, Matt	Meet with S. Pearson (TCG) regarding Green Mountain and debtor in possession issues and resolutions.	\$435.00	0.6	\$261.00



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor in Possession Financing</i></b>				
11/01/2012				
Farrell, Matt	Create financial reporting and covenant test for debtor in possession Lender.	\$435.00	0.3	\$130.50
11/02/2012				
Farrell, Matt	Call with debtor in possession Lender regarding pro forma, cash flow and next steps in process.	\$435.00	0.5	\$217.50
11/05/2012				
Baldwin, Gene	Call with M. Farrell regarding debtor in possession lender options.	\$575.00	0.2	\$115.00
Farrell, Matt	Call with G. Baldwin (CRG) regarding debtor in possession lender options.	\$435.00	0.2	\$87.00
11/06/2012				
Farrell, Matt	Prepare package for debtor in possession lender.	\$435.00	0.6	\$261.00
Farrell, Matt	Call with debtor in possession lender regarding next steps.	\$435.00	0.3	\$130.50
11/08/2012				
Farrell, Matt	Call with potential debtor in possession lender regarding financing requirements.	\$435.00	0.3	\$130.50
11/12/2012				
Farrell, Matt	Call with debtor in possession Lender regarding incremental advances.	\$435.00	0.5	\$217.50
Farrell, Matt	Revise cash flow for incremental advances.	\$435.00	0.3	\$130.50
11/16/2012				
Farrell, Matt	Create debtor in possession covenant test and cash flow forecast for debtor in possession lender.	\$435.00	0.4	\$174.00
Farrell, Matt	Call with debtor in possession lender regarding updates and next financing.	\$435.00	0.2	\$87.00
11/19/2012				
Baldwin, Gene	Call with R. Carringer and M. Farrell on strategy for dealing with Gibraltar.	\$575.00	0.6	\$345.00
Carringer, Rob	Call with G. Baldwin and M. Farrell on strategy for dealing with Gibraltar.	\$575.00	0.6	\$345.00
Farrell, Matt	Call with G. Baldwin and R. Carringer on strategy for dealing with Gibraltar.	\$435.00	0.6	\$261.00
11/30/2012				
Farrell, Matt	Call with debtor in possession lender regarding second funding.	\$435.00	0.5	\$217.50
12/03/2012				
Farrell, Matt	Analyze revised debtor in possession agreement.	\$435.00	0.2	\$87.00
12/04/2012				
Farrell, Matt	Work on second tranche debtor in possession loan issues.	\$435.00	0.5	\$217.50
12/05/2012				
Farrell, Matt	Create prior week activity analysis, covenant test.	\$435.00	0.8	\$348.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor in Possession Financing</i></b>				
12/06/2012				
Farrell, Matt	Analyze revised purchase agreement from debtor in possession lender.	\$435.00	0.3	\$130.50
12/12/2012				
Farrell, Matt	Call with debtor in possession lender regarding third debtor in possession funding.	\$435.00	0.2	\$87.00
12/14/2012				
Farrell, Matt	Prepare third debtor in possession funding proposal for debtor in possession lender.	\$435.00	0.2	\$87.00
Farrell, Matt	Call with debtor in possession lender regarding update and open items.	\$435.00	0.4	\$174.00
Farrell, Matt	Revise cash flow forecast for debtor in possession lender.	\$435.00	0.4	\$174.00
12/17/2012				
Farrell, Matt	Call with debtor in possession lender regarding third funding.	\$435.00	0.3	\$130.50
12/18/2012				
Farrell, Matt	Call with D. Lattimer (debtor in possession lender) regarding 3rd funding and timing.	\$435.00	0.3	\$130.50
12/19/2012				
Farrell, Matt	Analyze draft debtor in possession motion, order and declaration sent by C. Presser (BSK).	\$435.00	1.0	\$435.00
12/20/2012				
Farrell, Matt	Analyze revised debtor in possession motions and agreements in order to comment.	\$435.00	1.3	\$565.50
12/21/2012				
Farrell, Matt	Finalize debtor in possession motions, agreements and cash flow.	\$435.00	1.5	\$652.50
12/29/2012				
Farrell, Matt	Create covenant test for debtor in possession lender.	\$435.00	0.2	\$87.00
Farrell, Matt	Update cash flow forecast for debtor in possession lender.	\$435.00	0.3	\$130.50
Subtotal for Debtor in Possession Financing:			57.9	\$26,810.50

***Debtor Interaction***

10/10/2012				
Farrell, Matt	Research related to emails regarding bankruptcy questions.	\$435.00	0.8	\$348.00
10/11/2012				
Farrell, Matt	Discuss bankruptcy issues with TCG management.	\$435.00	1.0	\$435.00
10/15/2012				
Carringer, Rob	Respond to emails from S. Pearson (TCG) and M. Farrell (CRG) on progress.	\$575.00	0.5	\$287.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor Interaction</i></b>				
10/16/2012				
Farrell, Matt	Meet with TCG accounting department regarding accounting process for bankruptcy.	\$435.00	0.9	\$391.50
Farrell, Matt	Meet with TCG management regarding resolution to several bankruptcy issues.	\$435.00	0.4	\$174.00
10/17/2012				
Farrell, Matt	Meet with accounting team regarding bankruptcy accounting and financial statement cut-off's.	\$435.00	0.4	\$174.00
10/18/2012				
Baldwin, Gene	Attend partial conference call with board of directors.	\$575.00	1.5	\$862.50
Farrell, Matt	Continue to prepare board package for meeting.	\$435.00	1.6	\$696.00
Farrell, Matt	Begin preparing package for board meeting.	\$435.00	1.7	\$739.50
Farrell, Matt	Participate in board update meeting.	\$435.00	2.0	\$870.00
Farrell, Matt	Revise board presentation for comments from CRG team.	\$435.00	0.5	\$217.50
Farrell, Matt	Meet with C. Campbell (TCG) and S. Pearson (TCG) regarding board presentation.	\$435.00	0.7	\$304.50
10/19/2012				
Baldwin, Gene	Call with M. Farrell (CRG) and S. Pearson (TCG) regarding cash flow issues and further restructuring needs.	\$575.00	1.6	\$920.00
Farrell, Matt	Call with S. Pearson (TCG) and C. Campbell (TCG) regarding action plan for next week and alternatives analysis.	\$435.00	1.0	\$435.00
Farrell, Matt	Call with G. Baldwin (CRG) and S. Pearson (TCG) regarding cash flow issues and further restructuring needs.	\$435.00	1.6	\$696.00
10/20/2012				
Baldwin, Gene	Analyze store level results and overhead in order to prepare analysis for conference call with CEO.	\$575.00	1.9	\$1,092.50
Baldwin, Gene	Conference call with CEO regarding bankruptcy issues.	\$575.00	1.5	\$862.50
10/21/2012				
Farrell, Matt	Call with S. Pearson (TCG) regarding bridge financing, overhead cuts and other issues.	\$435.00	0.7	\$304.50
10/22/2012				
Baldwin, Gene	Call with M. Farrell (CRG) and S. Pearson (TCG) regarding overhead improvements (partial attendee).	\$575.00	0.5	\$287.50
Baldwin, Gene	Work with S. Pearson (TCG) on office space issues and distribution insourcing.	\$575.00	1.5	\$862.50
Baldwin, Gene	Meet with S. Pearson (TCG) and C. Campbell (TCG) about overhead reductions and business plan.	\$575.00	3.0	\$1,725.00
Farrell, Matt	Call with G. Baldwin (CRG) and S. Pearson (TCG) regarding overhead improvements (partial attendee).	\$435.00	0.5	\$217.50

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor Interaction</i></b>				
10/26/2012				
Farrell, Matt	Create a roll-forward of potential officer obligations.	\$435.00	1.6	\$696.00
10/30/2012				
Farrell, Matt	Update meeting with S. Pearson (TCG).	\$435.00	0.4	\$174.00
10/31/2012				
Farrell, Matt	Create coffee price chart comparison relative to GMCR pricing.	\$435.00	0.4	\$174.00
11/01/2012				
Farrell, Matt	Analyze draft news report for National Restaurant News and provide comments.	\$435.00	0.2	\$87.00
11/02/2012				
Farrell, Matt	Meet with S. Pearson (TCG) regarding process update and next steps.	\$435.00	0.3	\$130.50
11/06/2012				
Baldwin, Gene	Attend board call regarding sale process with M. Farrell (CRG) and R. Carringer (CRG).	\$575.00	1.5	\$862.50
Carringer, Rob	Attend board call on options for debtor in possession and stalking horse with TCG management, G. Baldwin (CRG) and M. Farrell (CRG).	\$575.00	1.5	\$862.50
Farrell, Matt	Participate in board call with S. Pearson (TCG), C. Campbell (TCG) and J. Day (Bush Strout and Kornfield).	\$435.00	1.5	\$652.50
Farrell, Matt	Respond via email to board member regarding plan questions.	\$435.00	0.3	\$130.50
11/08/2012				
Farrell, Matt	Meet with S. Pearson (TCG) regarding open items.	\$435.00	0.4	\$174.00
11/09/2012				
Farrell, Matt	Provide detail for escrow and accruals for professional fees.	\$435.00	0.2	\$87.00
11/12/2012				
Farrell, Matt	Call with S. Pearson (TCG) and C. Campbell (TCG) regarding open issues and updates.	\$435.00	0.4	\$174.00
11/19/2012				
Farrell, Matt	Call with C. Campbell regarding open items and issues.	\$435.00	0.4	\$174.00
11/20/2012				
Baldwin, Gene	Emails with S. Pearson regarding real estate consultant project to reduce rents and negotiate with landlords.	\$575.00	0.7	\$402.50
11/26/2012				
Baldwin, Gene	Update calls with M. Farrell and S. Pearson.	\$575.00	1.0	\$575.00
Farrell, Matt	Update calls with G. Baldwin and S. Pearson.	\$435.00	1.0	\$435.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Debtor Interaction</i></b>				
11/27/2012				
Farrell, Matt	Meet with S. Pearson (TCG) and C. Campbell (TCG) regarding open issues and process updates.	\$435.00	1.0	\$435.00
Farrell, Matt	Call with J. Day (Bush Strout and Kornfield) and S. Pearson (TCG) regarding plan of reorganization proposal and real estate issue.	\$435.00	0.8	\$348.00
12/03/2012				
Baldwin, Gene	Participate in board call regarding debtor in possession loan approval and sale process update.	\$575.00	0.9	\$517.50
Farrell, Matt	Participate in board call regarding debtor in possession loan approval and sale process update.	\$435.00	0.9	\$391.50
12/10/2012				
Farrell, Matt	Call with S. Pearson (TCG) regarding process issues and open items.	\$435.00	0.4	\$174.00
12/11/2012				
Farrell, Matt	Calls with S. Pearson (TCG) regarding prior issues, open items and sale process.	\$435.00	1.5	\$652.50
12/14/2012				
Farrell, Matt	Create professional fee escrow funding schedules for TCG management.	\$435.00	0.3	\$130.50
12/17/2012				
Baldwin, Gene	Participate in board call regarding issues, sale process and cash flow.	\$575.00	1.7	\$977.50
12/19/2012				
Farrell, Matt	Prepare email to S. Pearson (TCG) regarding D&O payment options.	\$435.00	0.5	\$217.50
12/28/2012				
Farrell, Matt	Call with S. Pearson (TCG) regarding vendor issues, public relations and process.	\$435.00	0.5	\$217.50
Subtotal for Debtor Interaction:			46.1	\$22,755.50

***Financial Statement Projections***

10/21/2012				
Farrell, Matt	Create analysis of pro forma EBITDA for store closures and headcount reductions.	\$435.00	1.4	\$609.00
10/24/2012				
Farrell, Matt	Call with D. Hsu (CRG) regarding model projection.	\$435.00	0.5	\$217.50
Hsu, David	Call with M. Farrell (CRG) regarding model projection.	\$425.00	0.5	\$212.50
10/25/2012				
Cathcart, Elizabeth	Build-up store level profit and loss statements by store.	\$375.00	0.7	\$262.50
Hsu, David	Read emails regarding company background, strategy, files and financials.	\$425.00	1.4	\$595.00
10/26/2012				
Cathcart, Elizabeth	Continue building-up store level profit and loss statements by store.	\$375.00	1.5	\$562.50

**TC Global, Inc.**  
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**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Financial Statement Projections</i></b>				
10/26/2012				
Hsu, David	Review company financials and P&L's of store locations	\$425.00	1.2	\$510.00
10/28/2012				
Hsu, David	Review P&L's from each store location.	\$425.00	2.2	\$935.00
Hsu, David	Prepare templates for uniform historical P&L's and forecasting.	\$425.00	1.6	\$680.00
10/29/2012				
Hsu, David	Setup P&L's for 35 locations for historical consolidation and forecasting for modeling purposes.	\$425.00	2.9	\$1,232.50
Hsu, David	Continue to setup P&L's for 35 locations for historical consolidation and forecasting for modeling purposes.	\$425.00	1.4	\$595.00
10/30/2012				
Farrell, Matt	Finalize pro forma financial projections for debtor in possession lender.	\$435.00	0.5	\$217.50
Farrell, Matt	Create pro forma financials projections for store closures and headcount reductions by business segment and recurring and non-recurring expenses.	\$435.00	2.4	\$1,044.00
10/31/2012				
Cathcart, Elizabeth	Continue building-up store level profit and loss statements by store.	\$375.00	1.5	\$562.50
Cathcart, Elizabeth	Call with M. Farrell (CRG) regarding projections need.	\$375.00	0.5	\$187.50
Farrell, Matt	Call with E. Cornelison (CRG) regarding projections need.	\$435.00	0.5	\$217.50
Farrell, Matt	Finalize three-month projections.	\$435.00	1.8	\$783.00
11/01/2012				
Cathcart, Elizabeth	Continue building-up store level profit and loss statement projections by store.	\$375.00	2.9	\$1,087.50
Cathcart, Elizabeth	Analyze store-level profit and loss statements for issues.	\$375.00	1.6	\$600.00
Cathcart, Elizabeth	Revise store-level profit and loss statements for issues.	\$375.00	1.5	\$562.50
11/05/2012				
Cathcart, Elizabeth	Begin building license and franchise profit and loss statements for both US and International.	\$375.00	2.9	\$1,087.50
Cathcart, Elizabeth	Continue building license and franchise projections for US and International.	\$375.00	2.8	\$1,050.00
Cathcart, Elizabeth	Call with M. Farrell (CRG) regarding projections work.	\$375.00	0.3	\$112.50
Farrell, Matt	Call with E. Cornelison (CRG) regarding projections work.	\$435.00	0.3	\$130.50
11/06/2012				
Cathcart, Elizabeth	Call with M. Farrell (CRG) regarding financial projection questions.	\$375.00	0.2	\$75.00
Cathcart, Elizabeth	Begin building consolidation tab for all business segments.	\$375.00	2.4	\$900.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
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***Financial Statement Projections***

11/06/2012

Cathcart, Elizabeth	Begin building corporate and retail overhead profit and loss projections.	\$375.00	2.4	\$900.00
Farrell, Matt	Call with E. Cornelison (CRG) regarding financial projection questions.	\$435.00	0.2	\$87.00

11/07/2012

Cathcart, Elizabeth	Revise projections for comments from M. Farrell (CRG).	\$375.00	2.6	\$975.00
Cathcart, Elizabeth	Continue revising projections for comments from M. Farrell (CRG).	\$375.00	2.4	\$900.00

11/08/2012

Cathcart, Elizabeth	Call with M. Farrell (CRG) regarding open items and questions on financial statement projections.	\$375.00	0.4	\$150.00
Cathcart, Elizabeth	Working on projections consolidation.	\$375.00	2.6	\$975.00
Cathcart, Elizabeth	Continue working on projections consolidation.	\$375.00	2.5	\$937.50
Cathcart, Elizabeth	Revise formatting to projections consolidation.	\$375.00	2.5	\$937.50
Farrell, Matt	Review financial statements projections from E. Cornelison (CRG).	\$435.00	0.2	\$87.00
Farrell, Matt	Call with E. Cornelison (CRG) regarding open items and questions on financial statement projections.	\$435.00	0.4	\$174.00

11/09/2012

Cathcart, Elizabeth	Revise projections for comments from M. Farrell (CRG).	\$375.00	2.0	\$750.00
Farrell, Matt	Analyze financial statement projections.	\$435.00	0.2	\$87.00

11/10/2012

Farrell, Matt	Analyze financial statement projections.	\$435.00	1.1	\$478.50
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11/11/2012

Farrell, Matt	Continue to work on financial statement projections.	\$435.00	1.7	\$739.50
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11/13/2012

Farrell, Matt	Work on financial statement projections.	\$435.00	2.4	\$1,044.00
Farrell, Matt	Work on high-level pro forma financials for OM.	\$435.00	0.6	\$261.00

Subtotal for Financial Statement Projections:			61.6	\$24,512.00
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***Firm Retention***

10/10/2012

Baldwin, Gene	Discuss with R. Carringer concerning retention options.	\$575.00	0.5	\$287.50
Carringer, Rob	Discuss with G. Baldwin concerning retention options.	\$575.00	0.5	\$287.50

11/07/2012

Carringer, Rob	Work on TCG engagement letter issues.	\$575.00	0.3	\$172.50
Carringer, Rob	Call with I. Cannon-Geary on our declaration.	\$575.00	0.4	\$230.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Firm Retention</i></b>				
11/13/2012				
Carringer, Rob	Call with N. O'Neil on the engagement letter edits by the UST.	\$575.00	0.5	\$287.50
11/15/2012				
Carringer, Rob	Call with I. Cannon-Geary and N. O'Neil on Tully's engagement letter and declaration.	\$575.00	0.5	\$287.50
11/16/2012				
Carringer, Rob	Complete declaration to accompany retention application.	\$575.00	0.3	\$172.50
Carringer, Rob	Email executed engagement letter's to attorney's for debtor and Deloitte's attorney.	\$575.00	0.2	\$115.00
Subtotal for Firm Retention:			3.2	\$1,840.00
<b><i>Non-Working Travel</i></b>				
10/12/2012				
Farrell, Matt	Travel time from TCG headquarters to Dallas.	\$217.50	6.5	\$1,413.75
10/15/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75
10/19/2012				
Farrell, Matt	Travel time from TCG headquarters to Dallas.	\$217.50	6.5	\$1,413.75
10/21/2012				
Baldwin, Gene	Travel time from Dallas to Seattle.	\$287.50	6.0	\$1,725.00
10/22/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75
10/24/2012				
Baldwin, Gene	Travel time from Seattle to Dallas.	\$287.50	6.0	\$1,725.00
10/26/2012				
Farrell, Matt	Travel time from TCG headquarters to Dallas.	\$217.50	6.5	\$1,413.75
10/29/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75
11/02/2012				
Farrell, Matt	Travel time from TCG headquarters to Dallas.	\$217.50	6.5	\$1,413.75
11/05/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75
11/09/2012				
Farrell, Matt	Travel time from Seattle to Dallas.	\$217.50	6.5	\$1,413.75
11/12/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75



**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

Date	Description	Rate	Hours	Fees
<b><i>Non-Working Travel</i></b>				
11/16/2012				
Farrell, Matt	Travel time from TCG headquarters to Dallas.	\$217.50	6.5	\$1,413.75
11/26/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75
11/29/2012				
Farrell, Matt	Travel time from TCG headquarters to Dallas.	\$217.50	6.5	\$1,413.75
12/03/2012				
Farrell, Matt	Travel time from Dallas to Seattle.	\$217.50	6.5	\$1,413.75
12/07/2012				
Farrell, Matt	Travel time from Seattle to Dallas	\$217.50	6.5	\$1,413.75
Subtotal for Non-Working Travel:			109.5	\$24,656.25
<b><i>Preparation of Fee Applications</i></b>				
12/04/2012				
Gutierrez, Dalia	Review Tully's first monthly expenses.	\$200.00	0.3	\$60.00
Gutierrez, Dalia	Pull Tully's first monthly fee data.	\$200.00	0.2	\$40.00
12/05/2012				
Gutierrez, Dalia	Review fee data for Tully's first monthly fee application for the period from October 10, 2012 through November 30, 2012.	\$200.00	3.1	\$620.00
Gutierrez, Dalia	Continue to review fee data for Tully's first monthly fee application.	\$200.00	2.9	\$580.00
12/06/2012				
Austin, Carisa	Review fees and expenses related to first monthly fee application.	\$200.00	0.5	\$100.00
Gutierrez, Dalia	Update fee data with comments received from C. Austin.	\$200.00	0.6	\$120.00
Gutierrez, Dalia	Prepare email for M. Farrell requesting review of the fee and expense data for Tully's first monthly.	\$200.00	0.2	\$40.00
12/13/2012				
Austin, Carisa	Review additional expenses for first monthly fee application.	\$200.00	0.8	\$160.00
Subtotal for Preparation of Fee Applications:			8.6	\$1,720.00
Total			693.0	\$288,873.75

**Recapitulation**

Name	Rate	Hours	Fees
Baldwin, Gene	\$575.00	78.4	\$45,080.00
Carringer, Rob	\$575.00	26.6	\$15,295.00

**TC Global, Inc.**  
**Deloitte Financial Advisory Services LLP**  
**Fees Sorted by Category for the Fee Period**  
**October 10, 2012 - December 31, 2012**

**Recapitulation**

<b>Name</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Farrell, Matt	\$435.00	420.5	\$182,917.50
Karkala, Maddy	\$435.00	2.0	\$870.00
Hsu, David	\$425.00	11.2	\$4,760.00
Cathcart, Elizabeth	\$375.00	36.2	\$13,575.00
Baldwin, Gene	\$287.50	12.0	\$3,450.00
Farrell, Matt	\$217.50	97.5	\$21,206.25
Austin, Carisa	\$200.00	1.3	\$260.00
Gutierrez, Dalia	\$200.00	7.3	\$1,460.00